

## Is strategic technology leadership your core competency?

Technology is not just a cost burden you need to carry. Leverage your technology to effectively move your business forward; introduce new services, engage with your clients, exceed regulatory requirements, and build efficiencies.

Do you know whether your technology is keeping pace with your business?

## What is a virtual CIO and why should I consider it?

The CIO role is responsible for information technology strategy, systems, policy, process improvement and procurement required to support overall business objectives and goals. Credit unions may struggle to find and maintain this skill set in their geographic area.

A virtual CIO is a contracted role to provide the same capability and responsibility of a CIO, at a lower cost and without human resource obligations.

## Celero can help!

A virtual CIO provides a cost effective solution to fill technology gaps in your executive skillset – providing industry experience without hiring a full time resource! This role helps align technology with your business goals to get maximum benefit now, and strategically plan for the future.

Our team of qualified professionals maintains their technology skillset specific to the financial services industry. Rather than starting from scratch, you can focus on your business and let us focus on technology; leveraging the built-in IT processes, strategies, and best practices delivered by our team. These professionals are part of a very deep pool of expertise within Celero, uniquely providing further benefit and insight to your organization.

We employ a vendor agnostic approach – with your credit union benefit being first priority.

## Maturity Assessment and Roadmap

We review your existing strategic and operational documents and complete on site\* interviews to assess technology capability, risks, and opportunities. Each area is ranked to determine impact and importance, which focuses attention on key areas for improvement.

Once complete, we provide a visual technology roadmap – an easy to read and understandable snapshot of both existing projects and necessary future deliverables.

You'll receive the following benefits from this initiative:

- Identified gaps and opportunities:
  - technology, policy, vendor, operations, budget, IT risk, other as identified
- Compliments potentially overwhelmed staff
- Assessment document suitable for executive review
- Clear technology roadmap incorporates existing projects and identified opportunities

\*Interviews completed on-site are subject to additional travel and expense costs.

## Ad Hoc Requests

Do you have a more specific need? We can help!

- Regulatory and/or Policy review, response, and management
- Vendor and governance best practices
- Total Cost of Ownership (TCO) review
- Vendor assessment, selection
- IT Roles and Responsibilities
- Budget Assistance
- Technology Strategy

## Ongoing Support

Retainer or full service model

For additional information or to request assistance with implementation, please contact [Celero Consulting Services](#).