

Could your organization benefit from improved efficiency of your audit process?

Does your staff spend time printing reports and looking for information from multiple sources while completing daily DNA audit activities? **What if there was a DNAAPP for that?**

What is the Employee Activity Monitor App?

Employee Activity Monitor App is a DNA module that provides Financial Institutions with the ability to monitor and review specified employee activities in within DNA. The application displays maintenance activities that have occurred based on specific criteria such as Status, Category, date range and responsible employee.

This DNA app provides:

- Flexibility to view activities based upon user specific search criteria
- Ability to categorize activities based on type of activity
- Ability to review maintenance activity performed and set a review status
- Flexibility to focus on relevant activities by removing unnecessary data
- Ability to view and monitor specific activities completed in DNA
- Flexibility to meet audit needs and increase staff efficiency

Celero can help!

Celero can help... We know the “Best Practices” for the DNA Employee Activity Monitor app. We will help seamlessly manage the impact the app will have on your day-to-day processes to ensure early and complete adoption.

Celero offers a variety of options to meet your implementation needs. Each offering provides:

- Access to a knowledgeable resource(s) to help meet your business need
- Access to known best practices and required training

Integration Workshop*

Work with Celero resources to integrate the Employee Activity Monitor app and receive:

- Review of current business processes and requirements gathering
- Access to Employee Activity Monitor app Best Practices
- App set up assistance
- Admin and end user training
- Best Practices Workshop documentation
- Post workshop support

*Workshop may be completed on-site, subject to additional travel and expense costs.

Integration Webinar

Have you already successfully turned on the Employee Activity Monitor app and are looking for training?

We can help provide:

- Admin user training
- End user training
- Training documentation

Best Practice Assessment

Now that you have successfully implemented the Employee Activity Monitor app and users are more familiar with the tool it is time to complete your health check and determine what's next to ensure you are fully utilizing the benefits this app brings to your organization.

Work with Celero resources to:

- Access to a knowledgeable resource that understands the business needs
- Identification of areas of improvement
- Access to known "Best Practices"
- Documented analysis and recommendations
- Virtual workshop to review and discuss assessment findings.
- Create roadmap and plans to support next step recommendations

For additional information or to request assistance with implementation, please contact [Celero Consulting Services](#).

CASE STUDY: CUTAG EMPLOYEE ACTIVITY MONITOR APP WORKSHOP

CUTAG members Encompass Credit Union and Vision Credit Union worked with Celero specialists to complete two day workshop on the Employee Activity Monitor DNA App. Celero then developed a key findings and recommendations report including requirements, recommendations and best practices for incorporating the Employee Activity Monitor App. From the workshop, Celero, Encompass and Vision Credit Union staff worked together to seamlessly incorporate the Employee Activity Monitor App into practice.



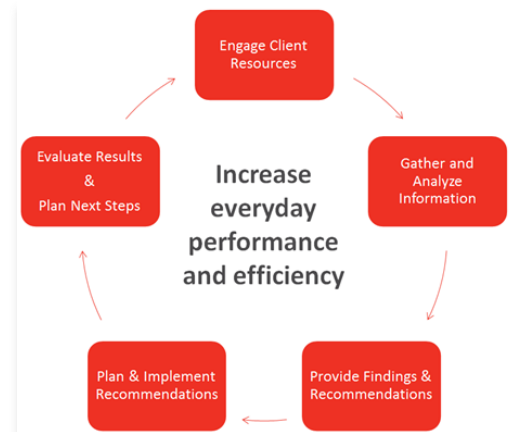
WE COULDN'T HAVE SAID IT BETTER!

“Celero helped us by working through the practical application and use of the AMM. In working with another CU and with end users in a practically applied situation, the two streams of end users (admin and R&C) were able to build a solid level of understanding of the application and how we can apply it in our CU in an effective way.”

- Amy Gertsma, VP Information Services, Encompass Credit Union

HOW ARE THEY ENSURING SUCCESS?

Celero started with review of existing audit tasks to ensure a clear understanding of Credit Union processes. This review was followed by a hands-on workshop that included discussion of changes to current process, app functionality and requirements and best practices to integrate the app. Because the teams at Encompass Credit Union and Vision Credit Union were involved at every step of the process, they became more familiar the app configuration and functionality and are working to integrate the Employee Activity Monitor app into daily processes.



AND NOW...? *“Overall, the experience was imperative to a successful implementation of the app. Having the technical resources and end users building and exploring the app together made for the best solution and best chance of adoption.”*

- Tony Hamlyn, Senior Manager, Banking Innovations, Vision Credit Union.